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Governor

Leonard K. Peters  
Secretary  
Energy and Environment Cabinet



Commonwealth of Kentucky  
**Public Service Commission**  
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James Gardner  
Chairman

Daniel E. Logsdon Jr.  
Vice Chairman

December 03, 2015

PARTIES OF RECORD

RE: Case No. **2015-00384**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner  
Filings Division Director

/rs

**FILED**  
**NOV 23 2015**  
BEFORE THE PUBLIC SERVICE  
COMMISSION

**RECEIVED**  
NOV 23 2015  
PUBLIC SERVICE  
COMMISSION

**PUBLIC SERVICE COMMISSION OF KENTUCKY**

IN THE MATTER OF THE APPLICATION )  
OF ATMOS ENERGY CORPORATION )  
FOR AN ORDER AUTHORIZING A TERM )  
LOAN IN AN AMOUNT NOT TO EXCEED )  
\$200 MILLION )  
)

CASE NO. 2015-00384

**APPLICATION**

1. Pursuant to KRS 278.300, and all other applicable law, Atmos Energy Corporation ("Applicant" or "Atmos"), files its Application herein for an Order for authorizing Atmos to borrow up to \$200 million over a period of up to five (5) years ("Term Loan").

2. At a meeting held November 3-4, 2015, the Board of Directors of Atmos ("Board") authorized the Chief Executive Officer, the Senior Vice President and Chief Financial Officer, and the Vice President and Treasurer of the Company to negotiate, through the end of fiscal 2016, a loan for up to \$200 million from a syndicate of up to four financial institutions ("Banks") with a term of up to five years at a variable rate of interest. Further, the Board authorized all acts necessary to obtain approval of the Term Loan from the Public Service Commission of the Commonwealth of Kentucky.

3. The net proceeds from the Term Loan will be used for the repayment of all or a portion of the Company's short-term debt, for the purchase, acquisition, or construction of additional properties, as well as improvement to the Company's existing utility plant and general corporate purposes. All of the foregoing are lawful purposes and are appropriate or consistent with the proper performance by Atmos of its service to the public and will not impair its ability to perform that service and is reasonable, necessary, and appropriate for such purposes.

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